

Michał Sikorski, CFA

Since 2018: Fund Manager at PFR TFI S.A.

Member of the Committee for Implementation of Employee Capital Plans in the Polski Fundusz Rozwoju Group - participation in the process of planning and implementation of the Employee Capital Plans project. Project coordination and preparation of investment processes for Target Date Funds at PFR TFI. Corporate supervision and analysis of portfolio companies.

Responsible for preparation of the investment process and the first investments at PFR Fundusz Funduszy FIZ (PE Fund of Funds).

Since December 2018, member of the Supervisory Board of Rafako S.A.

2015 – 2017: Fund Manager at BPH TFI (currently Rockbridge TFI)

Manager of a portfolio comprising four funds. Issuing opinions on and negotiating activities in significant portfolio companies – corporate supervision. Representing the funds at meetings with management boards of companies. Sectoral analysis, analysis of the commodity market, analysis and valuation of listed companies. Responsible for companies operating in the following sectors: metals and mining, power generation, fuels, chemicals, construction, industry, and agriculture. Investments on the Polish and global markets. Developing strategies and investment policies for new products. Regular preparation of market commentaries, investment communication in the media, product training and presentations for clients.

2007 – 2015: Equity Analyst at BZ WBK Asset Management S.A.

Issuing investment recommendations, preparing financial forecasts and valuations of enterprises, sectoral analysis. Supervision, issuing opinions on and negotiating activities with management boards of significant portfolio companies. Evaluation and monitoring of remedial action at the companies.

Representing the fund management company at general meetings of portfolio companies.

Responsible for companies operating in the following sectors: metals and mining, power generation, retail, chemicals, industry, transport and logistics, agriculture.

Investment range: CEE markets, Austria, Germany, Turkey, Ukraine, Russia, and Greece.

2006: Intern at the transactional advisory department of Ernst & Young Corporate Finance

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participation in the team's work on development of business plans, financial projections, restructuring plans for businesses, including shipyards, a chemical company, and railway carriers.

EDUCATION AND QUALIFICATIONS:

2013 – Chartered Financial Analyst® (CFA) designation, membership of CFA Society Poland,

2002–2007: Master's degree in finance and banking from the Faculty of Economics of the Poznań University of Economics.